

August 06, 2025

To,

The National Stock Exchange of India Limited

Listing Department, Wholesale Debt Market, Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051.

Sub: Prior intimation pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to submit that a Meeting of the Finance Committee of Aseem Infrastructure Finance Limited will be held on Monday, August 11, 2025, inter-alia, to consider issuance of up to 25,000 Senior, Listed, Secured, Rated and Redeemable Non-Convertible Debentures (NCDs) of the Company having face value of Rs. 1,00,000 (Rupees One Lakh only) each, for the nominal amount aggregating up to Rs. 250 Crore (Rupees Two Hundred and Fifty Crore Only) to be issued on private placement basis at par/premium based on the bidding outcome on the EBP platform and to be listed on National Stock Exchange of India Limited.

Please take the above on record.

Thanking you.

Yours faithfully, For Aseem Infrastructure Finance Limited

Naveen Manghani Company Secretary & SVP - Compliance



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CIN: U65990DL2019PLC437821

Aseem Infrastructure Finance Limited Registered

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